**INTEREST RATES MARKET NOTICE**

**Date: 3 May 2018**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPF013”)***

====================================================

The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 3 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF013

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 8.6% (3 Month JIBAR as at 26 April 2018 of 6.9% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 May 2021

**Books Close Date(s)** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 3 May 2018

**Date Convention** Following

**Interest Commencement Date** 3 May 2018

**First Interest Payment Date** 3 August 2018

**ISIN No.** ZAG000151119

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPF013%20Pricing%20Supplement%2020180503.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPF013%20Pricing%20Supplement%2020180503.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000